



Introduction to OneSight



Who is OneSight?

- OneSight is an independent nonprofit providing access to quality vision care and glasses in underserved communities worldwide.
- Our vision: To eradicate the global vision care crisis in our lifetime.
- As a global vision care leader for 29 years, we are committed to building permanent solutions to help the world see.
- Since 1988, OneSight has impacted more than 9 million lives across 41 countries and we are leading solutions to bring sustainable access to quality vision care for all.



The Problem: 1.1 Billion Need Access

- Together with Deloitte, OneSight conducted an extensive study to determine the number of people in the world who need glasses, but are living without access to vision care.
- The study found that 1.1 billion people need glasses but lack access to vision care.
- The problem is most acute in Sub-Saharan Africa and Southeast Asia.



Lack of Access is a Global Issue

- 1 in 7 people around the globe need vision care but lack access.
 - Lack of access can mean not living near an eye doctor.
 - Lack of access can mean not being able to afford an eye exam or a pair of glasses.
 - Those who lack access are hindered by poor eyesight – in school, in jobs, in relationships.
- The problem is not limited to a single country or age group.
- An eye exam and a pair of glasses could help a person reach their potential yet access to basic vision care is limited for much of the world.





The OneSight Solution

The OneSight Solution

- OneSight brings vision care to people across the globe by mobilizing eye care professionals, industry experts, volunteers, and partners.
- By employing a strategy of both immediate and long-term solutions, we can provide ongoing, top-quality vision care to adults and children around the world.
- We provide same-day access to vision care and establish permanent clinics staffed by local, capable partners to serve each community's distinct needs.
- In 2016, OneSight served over 200,000 adults and children through vision care clinics, sustainable programs and vouchers.



The OneSight Solution

Sustainable Vision Centers

Bringing clear vision to those who need it most is our greatest achievement. By empowering local partners to do this work in their own communities, we are scaling our proven model for establishing permanent access around the world. These permanent vision centers use existing healthcare infrastructure to provide access at an affordable price.

Vision Care Clinics

At OneSight Vision Care Clinics, adults and children receive comprehensive eye exams and free eyeglasses over the period of a few days or weeks. We bring all the necessary equipment and expertise to provide the highest quality care on-site in each community. It takes hundreds of skilled volunteers to fuel Vision Care Clinics worldwide.



Sustainable Vision Centers

Sustainable Vision Centers

- The OneSight strategy also includes establishing permanent vision centers in our own backyard and around the world.
- OneSight's sustainable solution brings together public sector, private industry leaders and nonprofit partners to establish vision care facilities in underserved communities.
- In the Gambia OneSight opened 7 vision centers + a central manufacturing lab.
- In Rwanda OneSight opened 5 vision centers and we are planning to open 30+ centers to help 100% of the local population.



Sustainable Vision Centers

Community-Based Centers

- Sustainable infrastructure is essential to empowering communities for long-term success.
- OneSight establishes permanent vision centers in partnership with local governments and trains locals to run vision centers in their own communities.
- Patients pay an affordable price defined by the local market, and central manufacturing and supply chains support local demand for clinic supplies and glasses.



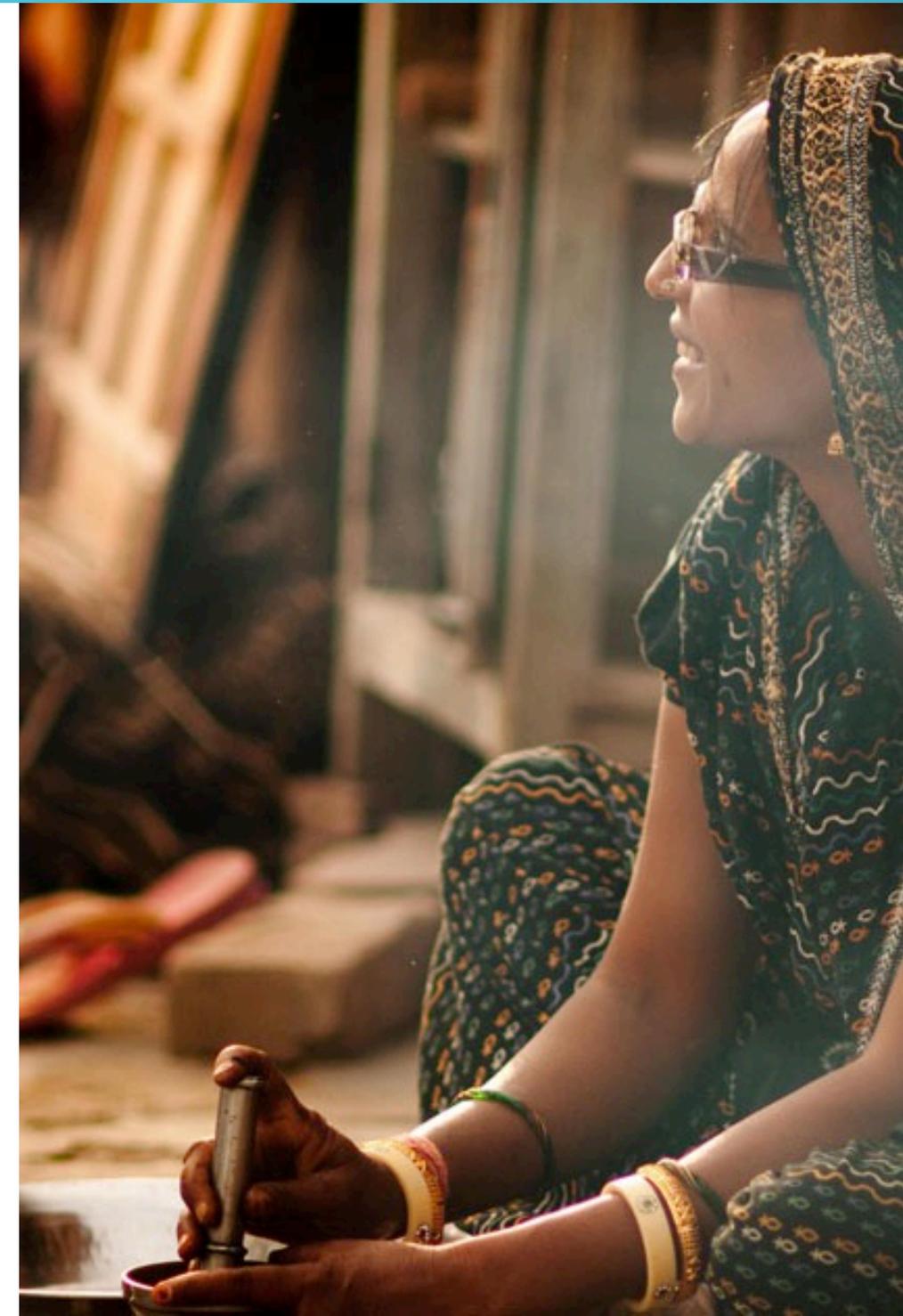
China

- In 2012, a study began to measure the scope and impact of poor vision among students in rural China as part of OneSight's partnership with Stanford University's Rural Education Action Program (REAP).
- Now the partnership is focused on how to best provide sustainable vision care in these areas.
- In 2015, OneSight entered the next phase of partnership with REAP to pilot hospital-based vision centers.
- 2015 results:
 - 4 optometrists have been certified
 - 250 teachers were trained for screening in 50 schools
 - 1,500 students were screened (28% failed screenings)
 - 1,500 vouchers were issued
 - 1,300 students visited Vision in Schools Model Center for refraction
 - 1,200 pairs of glasses were made and dispensed



India

- In 2015, OneSight entered a 3 year partnership with the globally respected L V Prasad Eye Institute to open 28 financially sustainable vision centers throughout India.
- The vision centers will provide access to 1.4 million people across different regions in the states of Andhra Pradesh.
- The first four vision centers opened in January 2016:
 - 551 patients served
 - 59 pairs of glasses dispensed



Sustainable Vision Centers

School-Based Centers

- Eighty percent of learning is visual, yet even in the U.S. one in four students in elementary school have undiagnosed eye problems that impede learning.
- Through school-based centers, school districts can provide students with access to an annual eye exam and quality prescription eyewear so they can fully engage in the classroom.
- To date, OneSight has partnered to open three school-based vision centers in the U.S. that provide access to 44,000.
- 72% of students who received an eye exam at one of the vision centers needed a pair of glasses.
- In 2015, OneSight established partnerships in California, Nebraska, New York and Ohio that will result in 7 new sustainable school-based vision centers in 2016-17.





Vision Care Clinics

Vision Care Clinics

- While we continue to build long-term solutions, we can also provide care where it's needed most right now.
- Through more than 50 vision care clinics each year, volunteers bring access to vision care to both remote villages and bustling cities.
- Each year, 1,000 vision care professional volunteer their skills to lead clinics, give eye exams, manufacture glasses and dispense eyewear on OneSight vision care clinics.



Vision Care Clinics

- Clinic locations are determined by local need and in-country partnerships with local governments, health departments, school districts, charitable organizations and ophthalmic partners.
- Glasses are the heart of our solution. The frames and lenses that patients receive at vision care clinics are the world's top eyeglasses. All the stylish, durable eyewear distributed is made to each person's prescription.

